FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES **PURSUANT TO REGULATION D, SECTION 4(6), AND/OR** VIFORM LIMITED OFFERING EXEMPTION

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3235-0076 OMB Number:

July 31, 2008 Expires: Estimated average burden

16.00 hours per response:



SEC USE ONLY							
Prefix	Serial						
DATE RECEIVED							

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Goldman Sachs Global Equity Long/Short Institutional, Ltd.: Shares Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506	☐ Section 4(6) ☐ ULOE
	Li Section 4(6)
Type of Filing: ☐ New Filing ☑ Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Goldman Sachs Global Equity Long/Short Institutional, Ltd.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New	(212) 902-1000 SEC
York 10004	Mall Processing
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (In Suding Area Code)
(if different from Executive Offices)	SSED
Brief Description of Business	<u> 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 </u>
	3 2008
To operate as a private investment fund.	0 5000
To operate as a private investment fund.	Meshington, DC
To operate as a private investment fund. Type of Business Organization THOMSO	REUTERS Washington, DC
To operate as a private investment fund. Type of Business Organization Corporation Dimited partnership, already formed	Neshington, DC Neshington, DC Neshington, DC Neshington, DC Neshington, DC
To operate as a private investment fund. Type of Business Organization THOMSO	REUTERS Washington, DC
To operate as a private investment fund. Type of Business Organization corporation business trust Ilimited partnership, already formed limited partnership, to be formed	Neshington, DC Neshington, DC Neshington, DC Neshington, DC Neshington, DC
Type of Business Organization corporation business trust Imited partnership, already formed Imited partnership, to be formed Month Year	Neshington, DC REUTERS 101 Other (please specify): Exempted Limited Company
To operate as a private investment fund. Type of Business Organization corporation business trust Ilimited partnership, already formed limited partnership, to be formed	Neshington, DC Neshington, DC Neshington, DC Neshington, DC Neshington, DC
Type of Business Organization corporation business trust Imited partnership, already formed Imited partnership, to be formed Month Year	REUTERS 101 ☐ other (please specify): Exempted Limited Company ☐ Actual ☐ Estimated
Type of Business Organization corporation	NAMEST NAMES NAME

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner ☐ Executive Officer Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Goldman Sachs Hedge Fund Strategies LLC (the Issuer's Investment Manager) Business or Residence Address (Number and Street, City, State, Zip Code) One New York Plaza, New York, New York 10004 Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner □ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) **Cargill Pension Trustees Limited** Business or Residence Address (Number and Street, City, State, Zip Code) Knowle Hill Park, Fairmile Lane, Cobham, Surrey, KT11 2PD, United Kingdom Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner □ Executive Officer □ Director □ General and/or Managing Partner Full Name (Last name first, if individual) City of Philadelphia Board of Pensions & Retirement Business or Residence Address (Number and Street, City, State, Zip Code) Two Penn Center Plaza, 16th Floor, Philadelphia, PA 19102 ☐ Promoter Check Box(es) that Apply: Beneficial Owner □ Executive Officer ☑ Director* □ General and/or *of the Issuer and the Issuer's Investment Manager Managing Partner Full Name (Last name first, if individual) Asali, Omar Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer and the Issuer's Investment Manager Managing Partner Full Name (Last name first, if individual) Barbetta, Jennifer Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer and the Issuer's Investment Manager Managing Partner Full Name (Last name first, if individual) Ort, Peter Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										✓			
			,	Answer also	in Append	ix, Column	2, if filing	under ULOI	Ξ.				
2. What is the minimum investment that will be accepted from any individual?									\$1,000,000*				
*The Company at its discretion may accept subscriptions for lesser amounts. 3. Does the offering permit joint ownership of a single unit?									Yes ☑	No			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									offering. ith a state				
Full Nan	ne (Last name	e first, if inc	lividual)										
	n, Sachs & C												
Business	or Residence	e Address (1	Number and	Street, Cit	y, State, Zip	Code)							
85 Broad	l Street, Nev	v York, Ne	w York 100	004									
Name of	Associated E	Broker or D	ealer										
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Full Nam	e (Last name	first, if ind	ividual)										
Business	or Residence	e Address (l	Number and	Street, City	y, State, Zip	Code)							
Name of	Associated B	Broker or De	aler							····			
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	ANI	USE OF PROC	CEE	DS	<u></u>
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
	Debt	\$_	0	\$	s	0
	Equity (Shares)	\$	67,509,590	\$	<u> </u>	67,509,590
	☑ Common ☐ Preferred			-		
	Convertible Securities (including warrants)	\$_	0	S	S_	0
	Partnership Interests					0
	Other (Specify)				;	
	Total			-	;	
	Answer also in Appendix, Column 3, if filing under ULOE.	Ť-	,,	• •		,
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number			Aggregate Dollar Amount
	A Contract		Investors	•		of Purchases
	Accredited Investors	_	38	•	· —	67,509,590
	Non-accredited Investors	-	0	•	_	
	Total (for filings under Rule 504 only)	•	N/A	. \$	_	N/A
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.					
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505		N/A	\$		N/A
	Regulation A		N/A	- \$	· :	N/A
	Rule 504	_	N/A	- \$	_	N/A
	Total	_	N/A	\$	_	N/A
th th	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_		•		
	Transfer Agent's Fces			\$		0
	Printing and Engraving Costs			\$	_	0
	Legal Fees		\square	\$	_	23,563
	Accounting Fees			\$	_	0
	Engineering Fees			\$	_	0
	Sales Commissions (specify finders' fees separately)		0	\$	_	0
	Other Expenses (identify):		۵	\$		0

23,563

									
C. OFFERING PRICE,	NUMBER OF INVESTORS, EXP	ENS	ES A	ND USE OF P	ROCE	<u>EDS</u>			
 b. Enter the difference between the aggre - Question 1 and total expenses furnishe difference is the "adjusted gross proceeds" 	ed in response to Part C - Question 4.a.	a. Thi	is		\$_		67,486,027		
5. Indicate below the amount of the adjusted to be used for each of the purposes shown furnish an estimate and check the box payments listed must equal the adjusted group to Part C - Question 4.b. above.	n. If the amount for any purpose is not ke to the left of the estimate. The total	knowr of th	n, ne						
				Payments to Officers, Directors, & Affiliates			Payments To Others		
Salaries and Fees			\$_	0		\$_	0		
Purchase of real estate	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$ _	0	_ 0	\$_	0		
Purchase, rental or leasing and installation	of machinery and equipment		\$_	0	_ 🗆	\$_	0		
Construction or leasing of plant buildings	and facilities		\$_	0	_ 🗖	\$_	0		
Acquisition of other businesses (including this offering that may be used in excha another issuer pursuant to a merger)	inge for the assets or securities of		\$_	0		\$_	0		
Repayment of indebtedness			\$_	0	_ 🗆	\$ _	0		
Working capital			\$ _	0		\$ _	0		
Other (specify): Investment Capital			s _	0	 _ Ø	\$ _	67,486,027		
Column Totals			s _	0	_ Ø	\$ <u>_</u>	67,486,027		
Total Payments Listed (column totals added)									
	D. FEDERAL SIGNATUR	RE	_			_			
The issuer has duly caused this notice to be following signature constitutes an undertakin of its staff, the information furnished by the is	g by the issuer to furnish to the U.S. Se	ecuriti:	ies and	d Exchange Comm	mission.	upon	r Rule 505, the written request		
Issuer (Print or Type) Goldman Sachs Global Equity Long/Short Institutional, Ltd.	Signature		•	Date July 15, 2008					
Name of Signer (Print or Type)	Title of Signer (Print or Type)								

ATTENTION

Vice President of the Issuer's Investment Manager

Kathryn Pruess

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).